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For Translation Purposes Only

For Immediate Release

Japan Prime Realty Investment Corporation
Hirohito Kaneko
Executive Officer
(Securities Code: 8955)

Asset Management Company:
Tokyo Realty Investment Management, Inc.
Satoshi Okubo
President and Chief Executive Officer
Inquiries: Satoshi Eida
Director and Chief Financial Officer
TEL: +81-3-3516-1591

Notice Concerning Resolution Regarding the Offering of Investment Corporation Bonds to Underwriters

Japan Prime Realty Investment Corporation (JPR) today announced that a comprehensive resolution was made at its Board of Directors Meeting held today on items regarding the offering of investment corporation bonds (excluding short-term investment corporation bonds; the same applies hereinafter) to underwriters, as described below.

Details

<Overview of Comprehensive Resolution>

1. Type of investment corporation bonds

Domestic unsecured investment corporation bonds

2. Maximum total amount of investment corporation bonds issued per offering

Up to 100 billion yen

(However, the issuance can be made in a single offering or divided into multiple offerings with different terms and payment dates)

3. Payment period:

From May 1, 2012 through April 30, 2013

4. Outline of minimum amount of total issue price and other items related to issue price

Issue price: ¥99 or more per ¥100 of each investment corporation bond

Denomination of each bond: ¥100 million or more

5. Collateral and guarantee

The investment corporation bonds will be issued on an unsecured, unguaranteed basis and without the backing of any specific asset

6. Use of funds to be procured

To be used as funds for acquiring specific assets, repaying borrowings, redeeming investment corporation bonds (including short-term investment corporation bonds), repaying lease and guarantee deposits, paying for renovation and other constructions, etc.